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Jixiang Wu

South Dakota State University, jixiang.wu@sdstate.edu

Jianli Qi

South Dakota State University, jianli.qi@sdstate.edu

Jonathan Kleinjan

South Dakota State University, jonathan.kleinjan@sdstate.edu

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Exploring multi-year soybean yield pattern under eastern South Dakota environments

Jixiang Wu*, Jianli Qi, and Jonathan Kleinjan

Agronomy, Horticulture, and Plant Science Department

South Dakota State University, Brookings, SD 57007

*: Corresponding author (Jixiang.wu@sdstate.edu)

Abstract

Soybean is one of the major crops in South Dakota. Crop yield trial is a common practice to evaluate yield performance and adaptability of each variety. In this study, we analyzed the 16-years of soybean yield trial data under eastern South Dakota environments, which included seven locations, three maturity zones, and over 1000 different varieties to determine factors associated with soybean production. Due to low repeatability of genotypes among trial years, in this study we focused on descriptive statistics, linear regression analysis, and linear mixed model analysis to determine the yield patterns. The results showed that mean and maximum yield increased 56% and 35% from 2001 to 2016, respectively. Results also showed that environmental conditions among locations were a major factor impacting soybean yield for each year. The results were consistent among these three types of analyses. This study demonstrated that breeding efforts contributed to soybean yield improvement over years while growing conditions were another significant factor on soybean yield in South Dakota.

Keywords: Multi-year yield trial data, soybean production pattern

1.Introduction

Soybean is one of the most important crops in the United States and is among top five crops in South Dakota. Improving soybean production depends on a wide range of factors such as variety selection, environmental condition, and field management and has been a long-time research effort at South Dakota State University (SDSU). Multi-environmental soybean yield trial could help determine factors associated with soybean performance. Like many other state universities in USA, SDSU has been conducting soybean yield tests for decades. Exploring multi-year soybean trial data could help reveal soybean yield pattern and thus improve soybean production under South Dakota environments.

Unlike many other crops, soybean production is related to maturity level. Later maturing varieties tend to yield more seed than early ones when grown at the same locations; however, it may also increase the risk of fall freeze damage due to potential early frost, which could occur in September in South Dakota. Therefore, maturity is the first consideration when choosing a variety suited to a geographical region. Varieties of maturity groups (MG) 0, 1, and 2 are suitable to South Dakota, where MG 0 is most early maturity in this region. Therefore, the locations used for soybean annual yield trials in South Dakota represent these three maturity groups (igrow.org).

Many approaches have been proposed for and applied to multi-environment yield trial data analysis. Genotype-environment (GE) interaction analysis has been commonly conducted (Gray 1982; Kang and Miller 1984). Stability analysis for each genotype has been a major focus in multi-environment crop yield trials (Eberhart and Russell 1966; Fan et al. 2007; Finlay and Wilkinson 1963; Francis and Kannenberg 1978). Lin et al. (Lin et al. 1986) reviewed and examined nine stability. Additive main and multiplicative interaction (AMMI) method (Crossa et al. 1990) has been one of the most commonly used yield stability methods. GGEbiplot, a graphical tool, can be used for multi-environment trial data for yield stability or GE interaction (de Figueiredo et al. 2015; Yan 2001). Linear mixed model approaches have also been applied to analyze multi-environment trial data to explore genotypic effects, environmental effects, and GE interaction effects with its flexibility for unbalanced data structure and/or missing data points (Zhu et al. 1993; de la Vega et al. 2007).

Most analyses for yield stability and GE interaction were focused on multi-location trials within one year or a few years and a huge number of publications can be found. Revisiting historical yield trial datasets could offer more useful information; however, only a few papers have been available regarding historical yield trial data analysis (de la Vega et al. 2007; Lobell et al. 2011; Mackay et al. 2011). A common issue is that historical yield trial datasets are generally highly unbalanced because most varieties are discarded after a few years (Mackay et al. 2011). With such as significant issue associated with historical datasets, the above mentioned methods may not be appropriate to deal with them.

In this study, our objective was to determine potential factors associated with soybean seed production through analyzing 16-year soybean yield trial data under South Dakota environments. We applied different methods including descriptive statistics, linear mixed model approaches, and linear regression methods to analyze the soybean data. The purpose of this study was to provide useful information for improve soybean production under South Dakota environments in the future.

2. Materials and Methods

SD soybean yield trials and data source

Most soybean farm lands are located in eastern South Dakota. There are three major maturity zones for soybean production in South Dakota: MG 0, MG 1, and MG 2. Total seven locations representing these three MGs are currently used for soybean yield trials in this state (Figure 1). Six locations coded as 1, 2, 3, 8, 10, and 19 have been used for many years while one additional location, coded as 20, has been added to our soybean trial since 2013. These codes had been initially used for these trial locations and thus were used in this study as well. Locations 3 (South Shore) and 19 (Aberdeen) represent MG 0. Location 1 (Brookings), 8 (Bancroft), 20 (Miller) represent MG 1. Locations 3 (Beresford) and 10 (Geddes) represent MG 2. Locations 1, 2, and 3 are on three SDSU research farms while the other locations are on private farm lands. In order to expand the adaptability test, soybean varieties of MGs 0 and 1 were grown in MG 0 zone (locations 3 and 19). Soybean varieties of MGs 0, 1, and 2 were grown in MG 1 zone (locations 1, 8, and 20).

and soybean varieties of MGs 1 and 2 were grown in MG 2 zone (locations 2 and 10). Each yield trial followed a randomized complete block design with 6-row plot with three replications. Only two middle rows (rows 3 and 4) were harvested to determine seed yield (bu/ac) at 13% of moisture level for each plot. Interested readers please refer to the website <http://igrow.org> for the detailed information on soybean yield trial.

Soybean yield trial data were subtracted from SDSU soybean yield trial reports, which are partially available on the website <http://igrow.org>. The data contained 16 years (2001 to 2016) of yield trials. The variables used in this study include trial year, test location, maturity group of variety, soybean brand, soybean variety, and seed yield. Only individual genotypic means from each environment were used for analysis.

Statistical data analyses

Due to the highly unbalanced data structures among years, our data analyses included three components. The first component was focused on descriptive statistics like yield distributions across and within years, locations, and maturity groups (Tables 2-4 and Figures 2-7). The second component focused on linear regression of soybean yield (including mean yield and maximum yield each year) on 16 testing years (Figure 8). The similar linear regression analysis was also conducted for each location and for each maturity group (Tables 5 and 6). The third component was to estimate the contribution from environmental conditions for each year with linear mixed model approaches (Patterson and Thompson 1971; Rao 1971; Zhu 1989). The linear mixed model used for the third component included location effect, maturity group effect, variety (or genotypic) effect nested to maturity groups, and random error (Figure 9). Genotype-by-location interaction effects were not included because the data used were not replicated. All data analyses were conducted in the R environment (R Core Team 2017). The R package minque package (Wu 2014) was used for linear mixed model analysis.

3. Results

Entry and brand frequencies across years

The numbers of entries grown in each location and total entries, varieties, and seed brands for each year are summarized in Table 1. Location 20, which represents a west area in South Dakota has been added to the soybean yield trials since 2013. The plots for location 19 (Aberdeen) in 2001 and 2002, and for location 8 (Bancroft) in 2004 were not harvested due to the weather conditions during the growing seasons (Table 1). There were 71 seed brands over 16 years of yield trials. The minimum brand number was 16 in 2012 and the maximum was 39 in both 2001 and 2002 (Table 1). The most grown brands included Prairie, Kruger, Mustang, Wensman, Nutech, Asgrow, Hefty, and Dairyland (Figure 2).

There were total 2946 different soybean genotypes grown over 16 years. Among them, there were 574, 1216, and 1156 genotypes with MG 0, 1, and 2, respectively. Overall, the total numbers of entries in the trial decreased for each location from 2001 to 2016 and the total entry numbers decreased from 927 in 2001 to 456 in 2016 as well (Table 1). In the same manner, the total variety numbers decreased from 416 in 2001 to 151 in 2016. From years 2001 to 2004, over 30 seed suppliers provided seed for yield trials while from 2005 to 2016 fewer than 30 seed suppliers provided seeds for yield trials (Table 1). There were 2200 total entries grown in location 1 (Brookings) over 16 years while 281 entries grown in location 20 (Miller) during the recent four years (2013-2016) (Table 1 and Figure 3). The numbers of entries grown in the other five locations ranged from 1337 to 1770 (Table 1 and Figure 3). The numbers of seed brands over 16 years ranged from 52 (Miller) and 66 (South Shore) among these seven locations. Over 1000 different varieties were grown in locations 1, 2, 3, 8, and 10 while 939 and 212 different soybean varieties were grown in locations 19 and 20 (Table 1). There were 1993, 4840, and 3671 entries (Figure 4) and 574, 1216, and 1156 different varieties from MG 0, 1, and 2, respectively, belonging to 62, 68, and 60 of seed brands from these three maturity groups.

Yield distribution for different years

Yield distributions for 16 years are summarized in Table 2 and Figure 5. Mean yield increased from 42.64 to 66.64 bu/ac over 16 years, which was 56% of yield increase compared to the mean yield in 2001. Maximum yield increased from 62.20 to 84.08 bu/ac over 16 years, which was 35% of yield increase compared to the maximum yield in 2001. There were three years (2001, 2002, and 2007) with maximum seed yield between 60-70 bu/ac and five years (2004-2006 and 2009-2016) with maximum seed yield above 70bu/ac. The maximum yield reached 84 bu/ac on in 2016. Except 2003 and 2012, at least over 60% of entries yielded more than 40 bu/ac. In 2007, 2009, 2010, 2013, 2015, and 2016, over 90% of entries yield over 40 bu/ac. In 2005, 2009-2011, and 2013-2016, around and above 30% of entries yielded more than 60 bu/ac. In 2016, there were 5% of entries yielded more than 80 bu/ac (Figure 5). In both 2003 and 2012, over 10% of entries yielded less than 20 bu/ac of soybean seed.

Yield distributions for different locations

Yield distributions for seven locations across 16 years are presented in Table 3 and Figure 6. Mean yield over 16 years for locations 1, 3, 8, 19, 20 reached 50 bu/ac while less than 45 bu/ac for locations 2 and 10. The lowest yield over 16 years was 7 bu/ac at location 3 while the highest yield has reached over 80 bu/ac for locations 1(Brookings) and 3 (Beresford) and over 70 bu/ac for other locations except location 2 (South Shore, 69.73 bu/ac). There were 15 and eight different genotypes yielded more than 80 bu/ac in locations 1 and 3, respectively. More than 60% (67-92%) of entries yielded over 40 bu/ac of soybean seed for all locations (Figure 6). For example, in locations 1, 3, 8, and 19, over 80% of entries yielded more than 40 bu/ac. Over 20% of entries yielded more than 60 bu/ac in locations 1, 3, 8, and 19. These results indicated relatively higher mean yield for these four locations. A small portion of entries (<5%) yielded less than 20 bu/ac in

locations 2, 3, 8, and 9 and a slight portion of entries (<1%) yielded over 80 bu/ac in locations 1 and 3 (Figure 4).

Yield distributions for three maturity groups

Yield distributions for three maturity groups across 16 years are summarized in Table 4 and Figure 7. Mean yield was similar between MGs 1 and 2 (50.35 bu/ac vs 50.52 bu/ac) but was slightly higher than mean yield from MG 0 (47.11 bu/ac) (Table 4). The highest yield from MG 0 was 73.29 bu/ac while it was 83.24 bu/ac from MG 1 and 84.08 bu/ac from MG 2. Twenty-three (23) entries/varieties (16 from MG 1 and 7 from MG 2) yielded more than 80 bu/ac of soybean seed. More than 70% (73%, 82%, and 83% for MG 0, 1, and 2) of entries yielded over 40 bu/ac of soybean seed for three maturity groups (Figure 7). Fifteen percent, 24%, and 24% of entries yielded more than 60 bu/ac for MG 0, 1, and 2m respectively. Only A small portion of entries (1.5%, 1.9%, and 2.2% for MG 0, 1, and 2) yielded less than 20 bu/ac.

Linear regression analysis for mean yield and maximum over year

Mean yield and maximum yield from each year on these 16 trial years were analyzed using simple linear model. The results are presented on Figure 8. Both mean yield and maximum yield showed strong and positive linear relationship with trial years with slopes of 1.26 and 1.05 bu/ac and coefficients of determination of 0.45 and 0.41 (Figure 8). The slope estimates suggested the overall annual increases in annual mean yield and maximum yield reached 1.26 and 1.05 bu/ac. The results highly supported the results in Table 2 and Figure 5.

Because location 20 was repeated for only four years, the results of regression analysis for mean yield and maximum over 16 years for six locations (1, 2, 3, 8, 10, and 19) are summarized (Table 5). Regarding mean yield, the regression slopes for all six locations were close to 1 or greater than 1 (the 2nd column in Table 5) and all were significant except those for location 1 and 3. The slope measures the average annual soybean yield increase (equivalent to genetic improvement) for the last 16 years. For example, average annual soybean increase for location 19 was 2.18 bu/ac with the coefficient of determination of 0.57. Annual soybean yield increases for locations 2, 8, and 10 were 1.50, 1.64, and 1.82 bu/ac with their corresponding coefficients of determination of 0.34, 0.40, and 0.36. Regarding the maximum yield regression analysis over years, the slopes for location 1 or 3 was not significant. However, the slopes for locations 2, 8, 10, and 19 were greater than 1, indicating the best performers could increase soybean yield more than 1 bu/ac annually.

The results of regression analysis for mean and max yield over 16 years for three maturity groups are summarized in Table 6. Both annual mean yield and max soybean yield significantly increased for maturity groups 0 and 1 but not for maturity group 2 (Table 6). On average, annual mean yield increases were 1.39 bu/ac and 1.52 bu/ac for maturity group 0 and 1 while the annual max yield increases were 1.45 bu/ac and 1.33 bu/ac for maturity groups 0 and 1.

Variance component analysis

Since soybean varieties varied differently among years and locations within each year, using a linear model including genotype and GE interaction effects is not statistically appropriate to analyze the combined data set. In this study, we focused on analysis for each year data with a linear model that included effects of maturity group, variety, and location. Without losing our focus, only estimated proportional variance components for each of 16 years are summarized in Figure 9. The results showed environmental effects locations contributed the majority to the total variation for within each year, ranging from 39.0 % (2007) to 95.5% (2005), indicating that environmental conditions among different locations within each year played a dominant role on soybean production in eastern South Dakota while maturity effects or genotypic effects on soybean yield were trivial compared to location effects.

4. Discussion

Annual crop performance trials are an essential step in crop breeding and production (Yan 2014). Many methods have been proposed for multi-environment data analysis to target GE interactions and yield stability (Zhang et al. 2012; Wu et al. 2012; Nurminiemi and Rognli 1996; Gray 1982; Lin et al. 1986; Fan et al. 2007). Exploring historical (multi-year) crop trial data could yield more information or help determine factors associated with crop production. However, the efforts to evaluate historical crop trial data could be statistically challenging, especially for long-term crop trial data with the use of the commonly used methods for yield stability or GE interactions due to highly unbalanced data structure (Mackay et al. 2011).

In this study, datasets including 16 years of South Dakota soybean yield trials were investigated. During our data processing, we observed several significant issues associated with these multi-year crop trial data: (1) most varieties in trials were repeated two or three years among years; (2) check lines were different from year to year; and (3) coding systems for brand and variety names were inconsistent among years. With these issues, we focused on three types of data analyses: (1) yield distribution across years, locations, and maturity groups using descriptive statistical methods; (2) associations between mean yield and maximum yield and testing years for each location and for each maturity groups using linear regression method; and (3) impact of environmental conditions from different locations within each year with linear mixed model approaches. Our results showed that yield distribution patterns varied among years, locations, and maturity groups. Overall, mean yield and maximum yield increased by 24 bu/ac (56%) and 22 bu/ac (35%) from 2001 to 2016. Twenty-three varieties from maturity groups 1 and 2 yielded more than 80 bu/ac in Brookings and Beresford in 2016. Regression analysis also showed annual yield increase was significant and thus was consistent with the trends of mean yield and maximum yield performance over these 16 years. We can consider that such overall annual increase in soybean was the result of long-term breeding efforts (Mackay et al. 2011; de la Vega et al. 2007). A recent study also showed similar patterns for six crops including winter wheat, winter barley, and spring barley

in UK (Mackay et al. 2011). Within each year, the environmental conditions were a major factor to impact soybean production.

From this study, we also have had the following considerations to improve analysis and utilization of long-term yield trial data. The considerations include the same naming/coding systems for seed variety and brand, the same types traits like agronomy and quality traits, and the same genotypes used as check lines among years. Consistent naming systems could save a significant amount of time for statisticians for data processing. Consistent trait measurements could provide more information to determine patterns associated with crop production. Consistent use of the same check lines could help data analysis with linear mixed model approaches for the combined data or check-based yield stability determination (Wu et al. 2014).

Soybean production is a very complicated process, impacted by many factors including environmental conditions, genotypes, plant phenotypes, population sizes, and their potential interaction effects. In this study, we only applied three types of statistical data analyses to explore these historical soybean yield trial data and we found the results were consistent among each other. The results, which showed the genetic improvement pattern for soybean yield improvement in South Dakota over last 16 years, were our initial step for the data process. In our data analysis, we found that both mean and maximum yield were much lower in some years and locations. At this point, we were not clear which factors caused low yield in these environments (years or locations) without much other information. It might be due to drought or early frost in some locations or season. A recent study showed that nonlinear heat effects on African maize were detected by historical yield trials (Lobell et al. 2011). Therefore, it will be interesting to determine such factors including climate condition, which could cause significant yield production in South Dakota.

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Figure 1. Seven soybean yield trial locations in Eastern South Dakota (1=Brookings;2=South Shore; 3= Beresford; 8=Bancroft; 10=Geddes; 19=Aberdeen; and 20=Miller. 3 and 19 are located at maturity zone 0; 1, 8, and 20 are located at maturity zone 1; and 3 and 10 are located at maturity zone 2).

Figure 2. Most grown seed brands over 16 years (A larger font size represents more popular than a smaller font size. For example, seed brand Prairie was more popular than Dairyland. The r package wordcloud was used to generate this figure).

Figure 3. Soybean entry frequencies among seven locations (1=Brookings;2=South Shore; 3=Beresford; 8=Bancroft; 10=Geddes; 19=Aberdeen; and 20=Miller)

Figure 4. Soybean entry frequencies among seven locations (G0=maturity group 1; G1=maturity group 1; and G2=maturity group 2).

Figure 5. Soybean yield distribution for each of 16 trial years.

Figure 6. Soybean yield distribution for each of seven locations.

Figure 7. Soybean yield distribution for each of three maturity groups (MG=maturity group).

Figure 8. Linear regression of mean and maximum yields over trial years (2001-2016).

Figure 9. Contributions to the total variation for soybean yield from maturity group (VMG), location (VL), variety (VG), and residual (Ve) for each of 16 trial years.

Table 1. Numbers of entries grown in each location and total entries, varieties, and seed brands for each year.

Year	Entries for each location							Entries	Varieties	Brands
	1	2	3	8	10	19	20			
2001	246	148	216	122	195	0	0	927	416	39
2002	242	152	184	153	160	0	0	891	393	39
2003	194	130	148	124	110	108	0	814	321	33
2004	193	162	144	0	121	144	0	764	344	33
2005	157	132	125	133	116	124	0	787	294	27
2006	143	111	132	127	123	108	0	744	266	29
2007	139	107	111	131	101	100	0	789	239	22
2008	135	96	113	122	99	89	0	654	239	23
2009	137	87	103	112	88	86	0	613	234	19
2010	101	71	76	81	60	71	0	460	189	16
2011	70	97	79	97	70	97	0	510	209	17
2012	104	91	93	100	93	90	0	571	197	16
2013	83	88	61	75	61	87	63	518	166	18
2014	82	79	70	74	67	72	65	509	175	24
2015	104	97	67	95	62	86	86	597	191	22
2016	70	76	48	75	45	75	67	456	151	19

Table 2. Mean, minimum and maximum yield for each of 16 years.

Year	Mean	Minimum	Maximum	Year	Mean	Minimum	Maximum
2001	42.63	10.27	62.20	2009	57.08	16.07	71.17
2002	45.23	25.47	65.80	2010	55.78	36.00	77.00
2003	34.25	11.70	56.50	2011	54.82	39.00	73.00
2004	46.88	22.33	73.30	2012	38.49	7.00	74.00
2005	52.00	19.60	74.93	2013	56.43	35.00	74.30
2006	47.06	21.27	75.93	2014	58.50	30.73	75.98
2007	55.39	35.73	68.43	2015	59.75	40.36	76.68
2008	45.57	31.33	57.97	2016	66.64	39.05	84.08

Table 3. Mean, minimum and maximum yield for each of 16 years each of seven locations.

Location [†]	Mean	Minimum	Maximum	Location	Mean	Minimum	Maximum
1	51.98	24.07	83.24	10	44.42	11.00	78.83
2	43.60	11.80	69.73	19	53.24	24.17	75.51
3	54.43	7.00	84.08	20	50.68	30.73	66.32
8	50.59	10.27	79.31				

[†]: 1=Brookings, 2=South Shore, 3=Beresford, 8=Bancroft, 10=Geddes, 19=Aberdeen, and 20=Miller.

Table 4. Mean, minimum, and maximum yield for each of three maturity groups (MGs)

MG	Mean	Minimum	Maximum
0	47.11	11.80	73.29
1	50.35	10.27	83.24
2	50.52	7.00	84.08

Table 5. Regression analysis for mean yield and maximum yield on trial years for six locations.

Location [†]	Mean yield			Maximum yield		
	$b_1^{\ddagger}$	R^2	P	b_1	R^2	P
1	0.97	0.15	0.08	0.84	0.10	0.12
2	1.50	0.34	0.01	1.30	0.23	0.03
3	0.99	0.04	0.22	0.76	0.01	0.32
8	1.64	0.40	0.01	1.41	0.35	0.01
10	1.82	0.36	0.01	1.75	0.34	0.01
19	2.18	0.57	0.00	1.87	0.51	0.00

[†]: 1=Brookings, 2=South Shore, 3=Beresford, 8=Bancroft, 10=Geddes, 19=Aberdeen, and 20=Miller.

[‡]: b_1 =slope estimate, R^2 =coefficient of determination; and P=probability level for slope b_1 .

Table 7. Regression analysis for mean yield and maximum yield on trial years for three maturity groups (MGs).

MG	Mean yield			Maximum yield		
	$b_1^{\ddagger}$	R^2	P	b_1	R^2	P
0	1.39	0.59	0.00	1.45	0.65	0.00
1	1.53	0.58	0.00	1.32	0.60	0.00
2	0.87	0.12	0.11	0.50	0.01	0.29

[‡]: b_1 =slope estimate, R^2 =coefficient of determination; and P=probability level for slope b_1 .